

No change statement and notice of annual general meeting

DISTRIBUTION AND WAREHOUSING NETWORK LIMITED

(Registration number: 1984/008265/06)

Share code: DAW

ISIN: ZAE000018834

("the Company" or "DAWN")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the Company's 2016 Integrated Annual Report, which incorporates DAWN's summary consolidated financial information for the year ended 31 March 2016, was posted to shareholders on Friday, 23 September 2016.

Shareholders are further advised that the following reports will be made available on the Company's website ([www.dawnltd.co.za](http://www.dawnltd.co.za)) from Friday, 23 September 2016:- 2016 Integrated Report together with additional statutory and other reports, including DAWN's Annual Financial Statements and King III Register.

The Annual Financial Statements contain no modifications to the audited results which were published on SENS on Friday, 15 July 2016. The annual financial results were audited by the Company's

auditors, PricewaterhouseCoopers Inc. and their unmodified audit report is available for inspection at the Company's registered office.

#### Notice of the annual general meeting

Notice is hereby given that the annual general meeting of the Company will be held on Friday, 18 November 2016 at 10:00 (South African time), at the DAWN Training Centre, Cnr Barlow Road and Caveleros Drive, Jupiter Ext 3, Germiston to transact business as stated in the notice of the annual general meeting, which forms part of the 2016 Integrated Report.

#### Salient dates

The notice of the Company's annual general meeting has been sent to those shareholders recorded on the Company's securities register as at Friday, 16 September 2016 being the notice record date used to determine which shareholders are entitled to receive the notice of the annual general meeting.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 11 November 2016, being the voting record date used to determine which shareholders are entitled to attend and vote at the annual

general meeting. The last day to trade in order to be entitled to  
vote at the annual general meeting will therefore be Tuesday, 8  
November 2016. Proxy forms must be lodged with the transfer  
secretaries, Computershare Investor Services (Pty) Ltd at 70  
Marshall Street, Marshalltown, Johannesburg (PO Box 61051,  
Marshalltown, 2107) by no later than 10:00 on Wednesday, 16  
November 2016. Any forms of proxy not lodged by this time must be  
handed to the chairperson of the annual general meeting  
immediately prior to the annual general meeting.

Germiston

23 September 2016

Sponsor

Deloitte & Touche Sponsor Services (Pty) Ltd

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