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Acquisition of securities by Recm and Calibre Limited

Distribution and Warehousing Network Limited

(Incorporated in the Republic of South Africa)

(Registration number 1984/008265/06)

Share code: DAW & ISIN code: ZAE000018834

(“DAWN” or “the Company”)

ACQUISITION OF SECURITIES BY RECM AND CALIBRE LIMITED

(“RAC”)

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (“the Act”) and section 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that DAWN has received formal notification in the prescribed form that RAC has acquired an interest in the securities of the Company, pursuant as underwriter to the DAWN rights offer which closed on Friday, 7 April 2017, such that the total interest in the securities of the Company held by RAC amount to 16.76% of the total issued share capital of the Company.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notice with the Takeover Regulation Panel.

Germiston

18 April 2017

Sponsor: Deloitte & Touche Sponsor Services Proprietary
Limited

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