

Results of general meeting

Distribution and Warehousing Network Limited

(Incorporated in the Republic of South Africa)

(Registration number 1984/008265/06)

Share code: DAW & ISIN code: ZAE000018834

(‘DAWN’ or the “Company”)

RESULTS OF GENERAL MEETING

Shareholders are advised that, at the general meeting of DAWN held on 6 March 2017 as set out in the notice of the general meeting dated 2 February 2017 were voted on at the general meeting as follows:

				%	Number				
Total number of shares in issue that could be voted at the meeting					100		236,743,967		
Total number of shares present/represented at the meeting including proxies					86		203,778,890		
	Votes in	%	Votes	%	Shares voted	Abstentions			
	favour		against						
SPECIAL RESOLUTION NUMBER 1: 0,08			203590053	100	0	0	203590053	188837	
CONVERSION OF DAWN’S ENTIRE AUTHORISED AND ISSUED SHARE CAPITAL FROM PAR VALUE SHARES TO SHARES WITH NO PAR VALUE									
SPECIAL RESOLUTION NUMBER 2: INCREASE OF DAWN’S AUTHORIZED SHARE CAPITAL		203589835	100	218	0	203590053	188837	0,08	
SPECIAL RESOLUTION NUMBER 3: AMENDMENT OF THE MOI TO TAKE INTO ACCOUNT THE CONVERSION		203590053	100	0	0	203590053	188837	0,08	

AND INCREASE IN DAWN'S

AUTHORISED SHARE CAPITAL

SPECIAL RESOLUTION NUMBER 4:

AUTHORISATION TO ISSUE

ADDITIONAL ORDINARY SHARES

WITH VOTING POWER THAT WILL,

UPON ISSUE, EXCEED 30% OF THE

EXISTING VOTING POWER OF THE

ORDINARY SHARES CURRENTLY IN

ISSUE	203589835	100	218	0	203590053	188837	0,08
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ORDINARY RESOLUTION 1:

PLACING CONTROL OF THE

AUTHORISED BUT UNISSUED

SHARES UNDER THE CONTROL OF

THE DIRECTORS	203589835	100	218	0	203590053	188837	0,08
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For and on behalf of the Board

Johannesburg

6 March 2017

Sponsor

Deloitte & Touche Sponsor Services (Pty) Limited

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